



## FEDERATION INSURANCE PROFESSIONALS CERTIFICATION

The Federation of New York Insurance Professionals, Inc. shall recognize each member with a certificate, who qualifies through application to Federation FIPC Chairperson certifying the following criteria has been met:

1. Been a member of Federation and/or affiliated association for a minimum of 5 years. Membership commences the date local by-laws are accepted by Federation and dues paid.
2. Held an office or chairmanship of their local association for a minimum of 2 years.
3. Successfully met one of the following education requirements:
  - Holds a Chartered Property & Casualty Underwriters designation (CPCU).
  - Holds a Chartered Life Underwriters designation (CLU).
  - Holds a Certified Insurance Counselor designation (CIC).
  - Holds one of the following licenses: NYS Agent's or Broker's license in Property/Casualty, Agent's license for Life, or Claims Adjuster's license.
  - Has successfully completed the Personal Lines Certified Insurance Service Representative (CISR) curriculum of PIA or ACSR curriculum of Big I New York.
  - Holds Associate of Personal Insurance (API).
  - Holds Certificate of Life Office Management Association (LOMA Course I).
  - Holds Fellow Life Management Institute Designation (FLMI).
  - Holds Certificate from Health Insurance Association of America (HIAA) in either Complete Principles of Group Health Insurance I and II or Principles of Individual Health Insurance I and II.
  - Holds an Associate rank in either the Society of Actuaries or the Casualty Actuarial Society.
  - Holds five (5) parts of Associate designation from Insurance Institute of Canada (AAIC).
  - Holds certificate of Insurance Institute of America (IIA) in ONE of the following: INS, ARM, AIM, AFSB, AIC, AICM, AU, AIAF, APA, AAM, AMIM, ARP Associate in Research and Planning, AAI holds a full membership in the Association of Average Adjustor or holds a certificate from the International Foundation of Employee Benefits Plans as a Certified Employee Benefit Specialist (ten parts), or holds an Associate in Property Claim Law Associates (PCLA) from IIA.

**ADDITIONAL INSTRUCTIONS**

The local President attesting to membership in Federation shall sign the application.

Documentary evidence of educational qualifications MUST be attached to the application.

The current FIPC Chairperson will accept applications and prepare certificates for qualified applicants. The FIPC Chairperson and two (2) Board Members will review each application for eligibility. The FIPC certificate will be presented to new recipients each year at the Annual Convention.

FIPC official jewelry shall be available only to those who qualified for the FIPC designation.

**APPLICATION FOR FIPC DESIGNATION**

Affiliated Association \_\_\_\_\_ Office/Chairmanship held (minimum of 2 years) and dates held: \_\_\_\_\_

Verified by Local Association President \_\_\_\_\_ Date: \_\_\_\_\_

I hereby submit my application to FNYIP for the FIPC designation with documents certifying my educational requirements in the following areas: \_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date: \_\_\_\_\_

Designation Committee Approval \_\_\_\_\_ Date: \_\_\_\_\_

Federation Board Member Approval \_\_\_\_\_ Date: \_\_\_\_\_

Federation Board Member Approval \_\_\_\_\_ Date: \_\_\_\_\_

**APPLICATION DEADLINE: April 1, 2019 (4/1/19)**

FIPC Designation awarded at Annual Convention - May 2019

Return completed application and documentation to FIPC Chairperson:

Rae Ann Clark

131 River St

Oneonta NY 13820

Phone: (607) 287-2733

Email: raeann.clark34@gmail.com